Product Development Desk Research

Best Practices: Itineraries/Packages Online



Summary of Findings

- The objective of this desk research was to identify best practices for the online presentation of itineraries and packages
 - We reviewed 20+ websites for a variety of tourism marketing organizations mostly governmental, but also some private sector
- We were struck by the fact that, overall, itineraries are poorly presented. We must conclude that the web designers for these organizations do not take a client-centric approach to user experience - rather the sites are built around what the organization has to offer, as opposed to what the site user is looking for
- We were most impressed by the way in which Newfoundland presents itineraries. They are simple to follow and provide easy access to the resources needed by the user to fully plan their trip. That said, the site falls short as the itineraries can't be found based on the potential visitor's needs

Summary of Findings

- For that reason we recommend that EE present its itineraries and packages around three user-defined variables.
 These variables would be searchable:
 - Trip duration
 - + Traveler type single, couple, family
 - + Interests canoeing, cycling, etc.
- + Visit Utah's site is perhaps the best example of this functionality (though only uses 2 of the 3 variables above)





Newfoundland Labrador: <u>See it</u> Customizable Itineraries here

- Perhaps the best of all tourism websites when it comes to itinerary presentation. The site presents 26 itineraries mostly built around locations, and a few around interests such as birding, whale-watching and geology
- Each itinerary is presented with an astonishing level of detail, and provides resources to plan accommodations and dining for each day
- What sets this site further apart from the others is the user can customize any one of the itineraries



Travel Alberta: Official Alberta Travel Plannere it

- We like the logical presentation of the content in the Official Alberta Travel Planner e-pub:
 - + Divides province into six destinations
 - + Highlights destinations where the visitor earns "bragging rights"
 - Each regional section is described with compelling photos and copy, highlights must-see attractions with a checklist and concludes with suggested road trips
- That said we are baffled by the use of a PDF (or Flipping Book).
 These provide a lousy user experience, especially on mobile, which reduces the likelihood of ending up on page one in search. This same content can be presented on a fully responsive website



Travel Alberta: Itineraries

See it here

- We like this presentations of the "greatest hits" of Alberta:
 - 12 different proposed itineraries for Alberta's most popular destinations and attractions
 - Itineraries include TripAdvisor ratings for destinations, increasing the credibility of the recommendations
 - + A variety of trip durations are presented
- That said, the presentation is a little haphazard and not organized along the lines of geography, interests or trip duration



Travel Yukon: Planning Tools



- Strong visuals and a clear focus on the outdoors dominate the TY website – you can practically smell the fresh air from your browser!
- The website contains a comprehensive set of planning tools:
 - Six different categories of experiences are presented
 - Each category has suggest multiples itineraries with different themes tuned to different seasons
 - Each itinerary presents day-by-day must-sees as well resources for planning the trip



See it here



. On the Water . On the Greens . On the Trails . On the loe On the Snow . On the Roads . On the Cliffs On the Land



Tourism Thunder Bay: Exploring & Adventure



- Positions TB as the gateway to the Canada's great outdoors
- While the site is badly in need of a redesign, we like the organization of the "Exploring & Adventure", which presents options appealing to a broad range of interests
- + Outdoor adventures is organized around where the activity happens – water, greens, trails, etc.
- Ultimately though, the section disappoints instead of presenting itineraries, clicking on on of the selections reveals operators who offer related experiences



- wendyt371 on Tripadvisor

Tourism Nova Scotia: Business First

See it here

- Instead of pushing itineraries, this section of the TNS website is exclusively dedicated to pushing the offerings of individual operators:
 - Operators are organized around 11 different package categories
 - Categories like "Nova Scotia Experiences" contain dozens of experiences and can be further refined by interest





Visit Montana: Photos, photos

FAVORITES



- There are two things we like about the + Visit Montana website:
 - Photos do all the heavy lifting -+ there's very little copy on the top level pages
 - Clearly they have identified that + getting to Montana is a major impediment for potential travelers. So they show you how to get there by reading your IP address and presenting transportation options by air and land from your location



Explore some of our favorite itineraries - or search for your own perfect Utah road trip.



Visit Utah: Customized Itineraries See it

- There are two things we like about the Visit Utah website:
 - Visitors can find itineraries based by inputting three variables – trip duration, destination and interest
 - Unlike most other sites we've seen, the website presents options for specific types of visitors – travelers with children, Boomers and multigenerational travelers and international

5



LIVE THE PLEASURE OF EMOTIONS



Chile Travel: "Suitcase"



- There are two features we like about the Chile tourism website:
 - The website presents exhaustive guides to major regions
 - Visitors can save destinations, attractions, etc. to a "suitcase". The feature fails to deliver on its promise,





Visit Scotland: "Holidays"



- While the Scottish Tourism website is well-organized and information dense, it contains no distinguishing functionality
- We do, however, like the "Holidays"
 section of the site
 https://www.visitscotland.com/which
 organizes destinations and attractions
 around themes which reflect the way
 visitors likely plan their holidays for
 example, Cheap breaks, City breaks,
 Eco-friendly, Farm stays, Luxury breaks,
 Pet friendly holidays, etc.







PANAMA SAILING + EMBROIDERY CHOOSE YOUR GROUP CHOOSE YOUR DATES

Thread Caravan: Artisan Workshops



- We present this private tour operator due to the interesting concept around which it packages vacations – artisans:
 - This plays directly to the Millennial traveler's quest for unique, and "real" experiences
 - Similar to Airbnb's "Experiences" feature launched in 2016, which allows travelers to book tours and classes with local experts to facilitate a more "immersive" experience.
- Travelers are able to learn about traditional craft production in communities where the craft originated or has been practiced for generations. In addition to the arts, Thread Caravan trips offer adventures unique to each destination.

Summary Tables

DESTINATION MARKETING COMPANY	COUNTRY	Overview		CUSTOMIZABLE	EXPERIENTIAL TRAVEL	Design Score
Newfoundland & Labrador	CANADA	Comprehensive trip planning tools.	Itinerary presentation best of all sites reviewed. Easy to follow. Includes resources to customize trip as well as find lodging and food.	YES	YES	STRONG
Travel Alberta	CANADA	Interactive trip planner e-pub contains info on outdoor travel activities and routes in a dozen or so regions throughout the pravince. Strong facus on road trips with destinations for stops, eg., lookouts, hikes, etc, along the way. E-pub is difficult to navigate.	Must-do activities checklist in each region which allows for some customization planning if users are up for it. Extensive amount of additional links to help users find tour companies or accommodations. The road trip planner contains detailed information on where to stop for scenic trails. Distances logged to help users plan routes and times.	YES	NO	STRONG IMAGES USED IN EPUB.
Travel Yukon	CANADA	Yearly brochure outlines a rough guide for itineraries and accommodations in the different regions throughout the territory and details on serveral roadtrips.	Itinerary guide builders on their website, nice platform that links to more info. Video series is strong. Strong autdoor facus.	NO	YES	STRONG. Simple platform. Easy to use.
Tourism Thunder Bay	CANADA	Cross-promotional efforts for outdoor itineraries with local autfitters e.g. Wilderness North.	Itineraries create quintessentially Canadian outdoor expariences. Canoe. Fish. Cook and Eat lunch in the woods. Float plane home.	ND	Datario good example of highlighting ex	Paor
Nova Scotia	CANADA	Highlights tour companies offering unique experiences in Nova Scotia, e.g. kayaking to dinner, served on the ocean flaor at low tide.	Listed experiences offer a blend of outdoor adventure mixed with gourmet eating and luxury accommodations.	YES. Interactive an tailored site to help find the specific actives the user may be looking to build their deys around.	YES. Focus on 'Must Do Experiences' rather than tour package inclusions.	AVERAGE
Canada Keep Exploring	CANADA	Host for other tour companies but with additional info on flights and what to pack.	Host for other tour companies but with additional info on flights and what to pack.	YES. User can search by region and activities to find elements to build their trip.	YES. Unique offers focus on experiences exclusive to each region in their own way.	AVERAGE
Destination B.C.	CANADA	Not fully packaged itinerary but provide some great info on what to see and what tours to take a look at. Each location destination has a video, interactive map to a trail hike or scenic view and a "What To Do" guide.	Most effective multimedia platforms of all these sites.	N/A	YES.HAIDA GWAll is a great example. Effectively links partaking in these activities in this destination, instead of another part of the world.	STRONG
Visit Newfoundland & Labrador	CANADA	Their guides cover a diverse area of outdoor adventures from more scenic oriented experiences like whale and bird watching to hiking and kayaking adventures that are more strenuous.	Their offerings start with a general outline containing a location guide for each day with a suggested activity or two and allow you to add in info on other tours or restaurants and hotels (with their proximity to where you would already be).	YES. Interactive trip builder on website.	NO	AVERAGE

DESTINATION MARKETING Company	COUNTRY	Overv	lew	CUSTOMIZABLE	EXPERIENTIAL TRAVEL	Design Score
Montana Tourism	USA	Well rounded outdoor adventure offerings. Experiences seem as though they would appealing to numerous age groups as well, as they include a variety of endurance levels and activity types.	The format is bulky,(a lot of pdf downloads for info) but the information is great. Includes options for winter, making each trip suggestion applicable in all seasons.	NO	YES	BULKY
Travel Wyoming	USA	log like articles featuring some of the unique guides that offer tourism experiences. A great way of selling an experience rather than a day by day guide.	Connects with local culture and encourages audience to feel they will be ganging an authentic experience if they travel here. Articles spur new interest for a destination with exploring Wyaming.	NO	YES.	STRONG
Utah Office of Tourism	USA	Dazens of hiking and cultural experience itineraries packaged into these tourism experiences.	Trip planning guides mix a variety of outdoor activities, ag, hiking, offloading, whitewater rafting.	YES. Effective tool to help filter their guides to show you suggestions that best fit your trip length and interest.	NO	BUSY. TEXT HEAVY.
Travel Nevada	USA	Blog like travel diaries affer great insight to the experience gained with certain trips. e.g. rock climbing.	These 'adventure' articles are each told from the perspectives of vary different people, creating a wide range of suggested trips. Interactive mapping feature effectively lets users visually search activities by proximity to plan out there own itineraries.	NO	YES	BULKY
Travel Oregon	USA	Strong outdoor focus with an wide range of activities highlighted in their offerings. Guides to each place but not itinerary suggestions.	Travel opportunities can be searched by activity, trip suggestions or even by mood. Simple platform is easy to use.	YES	ND	AVERAGE
Chile Travel	CHILE	This site allows users to thoroughly explore each region and save interested locations to a sort of cart or suitcase to come back to and map out.	Easy to use site and contains a lot of info on each destination. It does create a day by day planner with your selection but it's not very effective as it doesn't let users plan out activities for the day and platform is missing any information on actual tours to book. I can read about keyaking but I can plan any tours.	YES	NO	STRONG
Visit Scatland	SCOTLAND	Offers an array of tour packages including city and outdoor routes.	Unique afferings for tourism packages. e.g. exploring Scotlands distilleries by sailboat, cycling Hebridean Way across 10 islands in the archipelago.	NO	YES. In videos though not as apparent in packaged offerings.	AVERAGE BUT EFFECTIVE.
Inspired By Iceland	ICELAND	No trip itinerary suggestions but a nice guide to what the main attractions are in exploring the island. Links to tour companies.	Easy search functions allow users to look for info and tours on specific outdoor activities of interest to them.	YES	ND	STRONG. Beautiful platform. Crisp layout and nice imagery that suits the perceived identity and style of Iceland.
Thread Caravan	INTERNATIONAL	Tours in multiple destinations centre around artistry (though highly millennial focused). Not outfoor focused but showcases a strong example of experiential travel.	Firm hold on the experiential travel trends. Specific niche to set them apart. A well rooted focus that shapes their offering and a cohesive brand image.	ND	YES	STRONG

Market Sizing: Based on Activities/Interests

Market Sizing

- Using Facebook's Ad Manager, we estimated the number of users interested in specific activities on offer in the EE region
- The counts on the following pages are based on English-speaking users over the age of 25, for Canada, the USA and the UK. They are ranked based on the USA.

Activity	Alternate search term (if applicable)	Count: 25+ English-Speaking ALL genders			
Activity	Alternate search term (ir applicable)	Canada	USA	UK	
Arts, culture & entertainment	Arts and music	9,000,000	95,000,000	23,000,000	
Art -painting, photography, sculpture		7,500,000	75,500,000	16,000,000	
Live music concerts/festivals	Live events	6,750,000	75,000,000	15,500,000	
Food, fine dining, foodies		6,000,000	70,000,000	15,000,000	
Outdoor Adventure	Outdoor recreation	6,600,000	64,000,000	11,000,000	
Live theatre	Theatre	3,000,000	37,500,000	6,500,000	
Wine, winery tours		2,000,000	25,000,000	5,000,000	
Yoga		2,750,000	23,000,000	4,300,000	
Spas		2,000,000	22,000,000	6,500,000	
Camping		1,750,000	18,000,000	3,250,000	
Hunting		1,750,000	18,000,000	3,250,000	
Shopping for gourmet/local foods in retail stores	Gourmet, Organic Food	1,500,000	17,500,000	2,300,000	
Fishing		2,000,000	15,000,000	2,500,000	
Hiking		1,750,000	13,000,000	2,300,000	
Amusement parks	Theme parks	875,000	13,000,000	2,250,000	
Resorts		1,250,000	13,000,000	2,000,000	
Health and wellness getaways	Health club	1,000,000	12,000,000	3,750,000	
Crafts		1,300,000	11,500,000	3,250,000	
Golfing		1,500,000	10,000,000	3,500,000	
Farmers' markets	Farmers' market	800,000	9,000,000	250,000	
Swimming		750,000	8,000,000	2,250,000	
Museums		450,000	7,000,000	1,000,000	
Horseback riding		500,000	5,000,000	1,500,000	
Mountain biking		950,000	4,750,000	1,350,000	
Sailing		375,000	4,250,000	1,300,000	
Parks	Parks and Recreation	100,000	4,000,000	80,000	
RV Touring	RVs	375,000	3,600,000	850,000	

Activity	Alternate search term (if applicable)	Count: 25+ English-Speaking ALL genders		
Activity	Alternate search term (ir applicable)	Canada	USA	UK
ATVing	All-terrain vehicle	400,000	3,500,000	550,000
Cruising		175,000	2,250,000	650,000
Garden touring	Gardenscapes	160,000	2,000,000	600,000
Canoeing		225,000	1,750,000	125,000
Snowmobiling		300,000	1,000,000	30,000
Indigenous culture	Native American music, Native Americ	30,000	1,000,000	15,000
Trail running		125,000	950,000	250,000
Triathlon		100,000	900,000	350,000
Motor boating	Motorboat	22,000	785,000	54,000
Stand up paddle boarding		125,000	750,000	135,000
Sea-dooing (personal watercraft)	Personal water craft	124,000	580,000	65,000
Glamping		130,000	575,000	900,000
Ice skating		100,000	500,000	100,000
Downhill skiing		150,000	450,000	100,000
Wildlife viewing	Wildlife photography	90,000	450,000	200,000
Food & drink festivals		54,000	350,000	150,000
Ice fishing		50,000	250,000	6,000
Local history tours	Tour guide, Self-guided tour	35,000	250,000	65,000
Cycling (on road)	Road cycling	37,000	225,000	180,000
Waterskiing/wakeboarding		15,000	225,000	35,000
Living history attractions	Living history	10,000	175,000	65,000
Dog sledding	Sled dog	30,000	150,000	35,000
Foraging		10,000	150,000	50,000
Snowshoeing		35,000	125,000	9,000
Historic sites, towns and villages	Historic site	22,000	125,000	6,500
Agri-touring (visiting farms like Johnston's Cranberry Marsh)	Agritourism	2,000	62,000	9,500
Kayaking	Whitewater kayaking	4,200	42,000	6,000
Pond hockey		7,000	40,000	1,000
Craft breweries	Craft Beer and Brewing	1,000	30,000	1,000
Motorcycle touring		5,500	28,000	5,500
Flying	Flying club	5,000	20,000	8,000
Cookouts		1,000	15,000	1,000
Bird watching		1,000	8,000	1,000
Nordic skiing		10,000	7,000	2,000
Culinary Tourism		10,000	3,000	2,000